

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, November 15, 2021



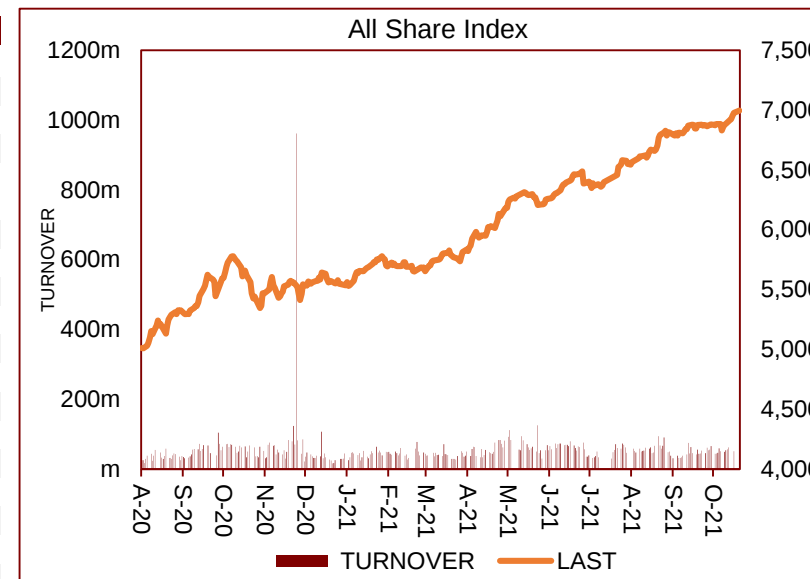
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,224.15	-0.51	-1.28	1.64	5.23	30.26	42.75 KWD	2.17	27.47
Kuwait Premier Index	7,817.89	-0.59	-1.37	1.63	4.29	29.20	31.92 KWD	2.33	28.76
Kuwait Main Index	6,078.26	-0.25	-1.02	1.67	8.18	33.52	10.83 KWD	1.67	23.81
NIC 50	8,852.99	0.44	-1.42	1.55	4.22	29.20	28.60 KWD	2.31	27.76
Kuwait Sector									
Banking	1,647.00	-0.39	-1.53	1.67	4.49	30.46	24.41 KWD	1.25	29.76
Telecom	1,099.51	-0.24	-0.92	-0.33	0.36	-0.25	3.37 KWD	0.92	13.65
Industrials	1,226.67	-1.42	-0.11	1.96	5.11	37.66	4.35 KWD	1.05	13.04
Financial services	1,458.53	-0.02	-1.02	1.41	10.59	56.88	3.74 KWD	0.93	17.57
Real estate	1,393.88	-1.22	-2.24	1.80	8.95	46.32	3.00 KWD	0.80	27.56
Basic materials	1,093.72	-0.31	-0.72	-0.53	0.46	21.72	0.97 KWD	1.84	29.35
Health care	794.05	-1.20	-0.10	-0.10	-0.23	-3.94	0.39 KWD	4.58	11.78
Consumer services	764.70	-0.28	-0.40	-1.45	-2.40	2.46	0.70 KWD	1.08	11.06
Insurance	1,606.23	-0.03	1.24	8.72	10.77	38.93	0.67 KWD	0.88	9.86
Consumer Disc	1,363.58	-0.73	-1.58	7.88	22.05	66.57	0.23 KWD	1.37	9.32
Energy	1,497.73	1.04	-3.95	2.66	8.78	17.25	0.31 KWD	1.08	14.92
Technology	749.33	0.00	-4.63	-2.83	4.89	49.06	0.01 KWD	0.88	0.00
Utilities	631.58	-0.83	-1.64	1.70	1.27	-13.36	0.26 KWD	4.26	20.39



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,836.58	-0.64	-0.52	1.13	2.96	36.22	10,411 SAR	2.55	19.01
Qatar (QE Index)	11,979.31	0.12	-0.51	1.82	4.30	14.79	603 QAR	1.74	16.46
Dubai (DFMGI)	3,254.92	2.67	3.63	13.64	14.39	30.62	352 AED	1.65	23.51
Abu Dhabi (ADI)	8,269.43	-0.32	-0.20	5.14	7.41	63.90	1,404 AED	1.86	22.37
Bahrain (BAX)	1,781.48	-0.13	-0.44	2.20	4.45	19.58	18 BHD	1.16	10.09
MUSCAT SE INDEX	4,030.57	0.74	0.47	-1.09	2.23	10.16	5 OMR	0.88	13.25
Developed Markets									
MSCI World Index	3,226.45	0.08	0.08	1.63	7.31	19.94			
U.S. (S&P 500)	4,682.80	0.33	0.00	1.68	8.71	24.67			
U.K. (FTSE 100)	7,351.86	0.05	0.05	1.58	3.75	13.80			
Japan (Topix)	2,051.64	0.15	0.54	2.52	1.06	13.69			
Emerging Markets									
MSCI EM Index	1,286.82	0.10	0.10	1.74	2.69	-0.34			
China (SSE Composite)	3,544.93	0.33	0.16	-0.07	-0.65	2.07			
India (Sensex)	60,528.41	-0.31	-0.26	2.06	2.37	26.76			

What Move the GCC markets ,

Oil Prices

Crude oil prices skidded on Monday, under pressure from expectations of higher supplies and weakening demand, Brent crude futures fell 58 cents, or 0.7%, to \$81.59 a barrel.

Kuwait Market

The market closed today down by - 0.51%, value traded 80.0 million KD, Premier market value traded reached 45.5 million KD and closed at 7,817.89 down by - 0.59%.

Saudi Market

The Market closed down by - 0.64%, with positive macroeconomic sentiments bounce of oil reaching \$81.59 or - 0.7%.

DAILY MARKETS WRAP,

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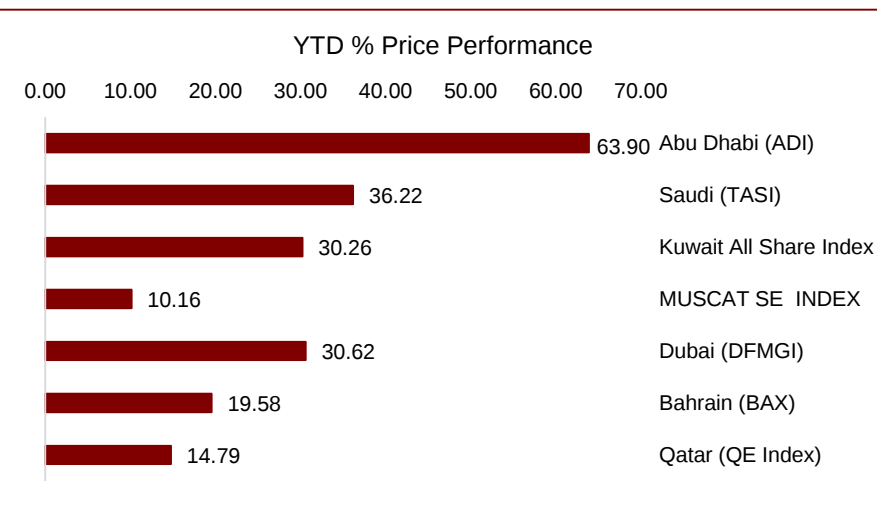
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.030	-0.10	-1.90	4.04	8.08	28.75	7.40 KWD	1.91	27.00
KFH	0.839	-0.24	-0.94	0.36	2.07	36.32	7.07 KWD	3.26	32.00
Zain	0.596	-0.33	-1.16	-0.50	-0.50	-1.65	2.58 KWD	2.17	13.65
BOUBYAN BANK	0.816	0.00	-0.85	3.95	6.25	50.85	2.59 KWD	3.70	34.00
Agility	1.035	-2.17	1.37	4.76	5.08	68.42	2.31 KWD	1.86	28.89
Saudi Arabia									
ARAMCO	37.25	-0.53	-0.80	-1.71	3.47	6.43	7,450.40 SAR	6.97	22.66
SABIC	128.40	-0.47	0.00	1.26	0.78	26.63	385.22 SAR	2.21	35.00
STC	115.40	-0.52	0.17	0.17	-9.13	8.87	230.81 SAR	3.36	20.54
AL-RAJHI BANK	148.20	-0.40	-0.54	6.62	20.88	101.36	370.52 SAR	5.82	26.85
NCB	67.60	-2.03	-3.43	3.68	10.10	55.94	302.73 SAR	1.88	20.01
United Arab Emirates									
ETISALAT.AD	28.50	1.21	2.52	11.33	18.65	68.64	247.86 AED	5.38	26.85
FAB.AD	19.16	-0.42	0.21	7.64	7.76	48.53	209.23 AED	1.91	17.22
EMIRATES NBD	14.20	0.00	-0.35	3.27	0.00	37.86	89.70 AED	1.05	11.24
DB ISLAMIC BK	5.51	1.29	2.23	7.83	11.31	19.52	39.90 AED	1.05	14.69
EMAAR PROPERT	5.10	4.08	5.59	26.24	25.00	44.48	36.51 AED	0.65	16.82
Qatar									
QNB	21.00	0.00	-0.24	2.94	9.66	17.78	193.01 QAR	1.94	16.47
INDUSTRIES QAT	15.93	0.70	-0.13	-1.67	3.11	46.55	95.90 QAR	2.58	14.47
QA ISLAMIC BK	18.20	0.33	-0.55	0.00	-0.27	6.37	42.79 QAR	1.80	13.57
MASRAF AL RAYA	4.89	-0.35	-1.49	3.94	9.06	7.84	36.46 QAR	2.47	16.45
MESAIEED PETRO	2.33	0.00	-0.72	6.05	3.37	13.97	29.17 QAR	1.76	17.88
OMAN									
BANK MUSCAT	0.490	1.66	0.82	0.82	8.89	36.11	1.75 OMR	0.83	8.33
OMANTEL	0.740	0.54	0.00	-3.14	0.00	2.21	0.56 OMR	1.01	7.69
BANK DHOFAR	0.130	0.00	0.00	0.00	11.11	34.02	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.192	0.00	-1.03	-1.03	3.78	20.00	0.31 QAR	0.57	12.71
OMINVEST	0.310	0.00	-1.90	0.00	-1.27	-8.28	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%
10-Nov-21	20.82%	10.79%	0.06%	0.32%	0.40%	4.62%	2.73%	10.78%	5.28%	4.33%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.51 % The leading sector bottom performance indices today are Industrials -1.41 % Real estate -1.22 % Health care -1.20 % respectively

Telecommunication sector are down today by -0.24 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -30.51 %

KSA

Saudi Armco has a negative performance today by -0.53 %, SABIC has a negative performance today by -0.47 %

STC has a negative performance today by -0.52 %, Al Rajhi Bank has a negative performance today by -0.40 %

UAE

ETISALAT AD closed up today by + 1.21%, and act defensively with COVID19



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